

SDT

UZAY & SAVUNMA TEKNOLOJİLERİ

INVESTOR PRESENTATION

04 May 2026

Wyndham Grand Hotel
& Conference Center
Levent, İstanbul, Türkiye



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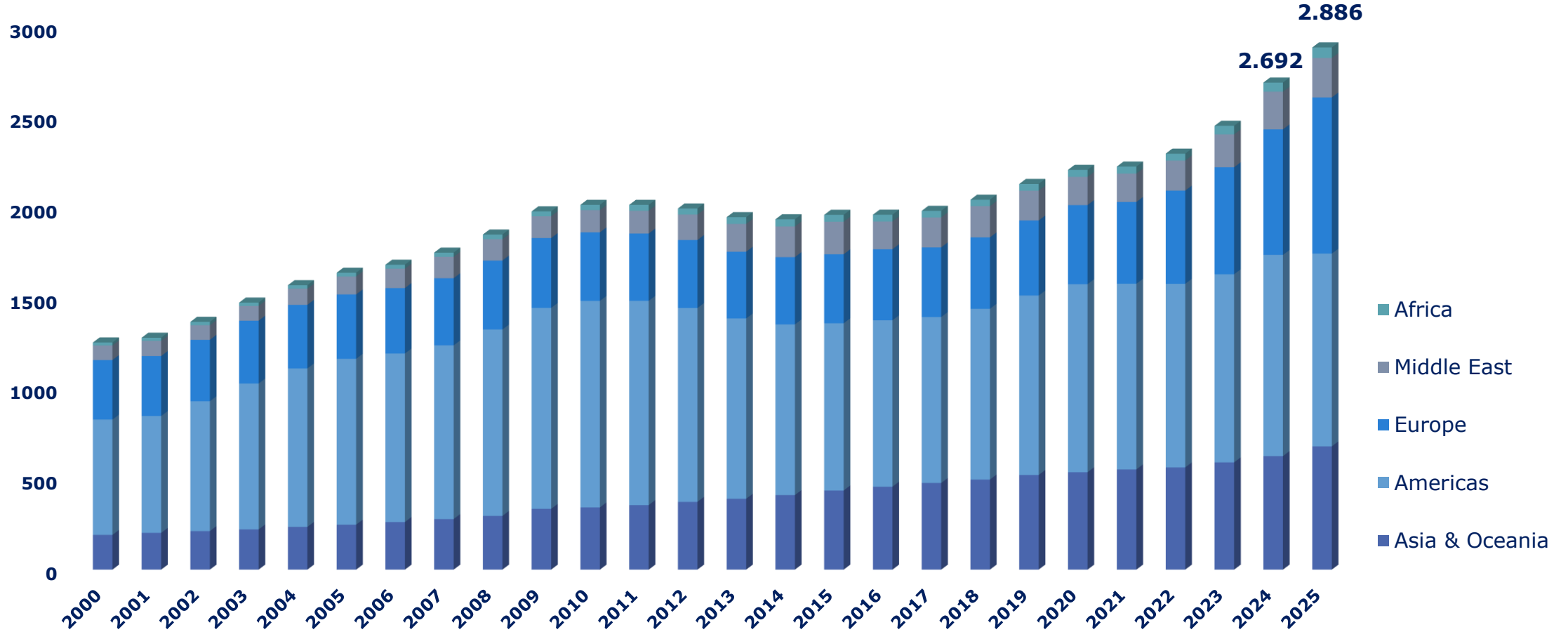
-  Industry Introduction
-  SDT Corporate Profile
-  Business Operations
-  Sustainability Initiatives
-  Group Companies Structure
-  Financial Highlights
-  Strategy & Objectives



Industry Introduction

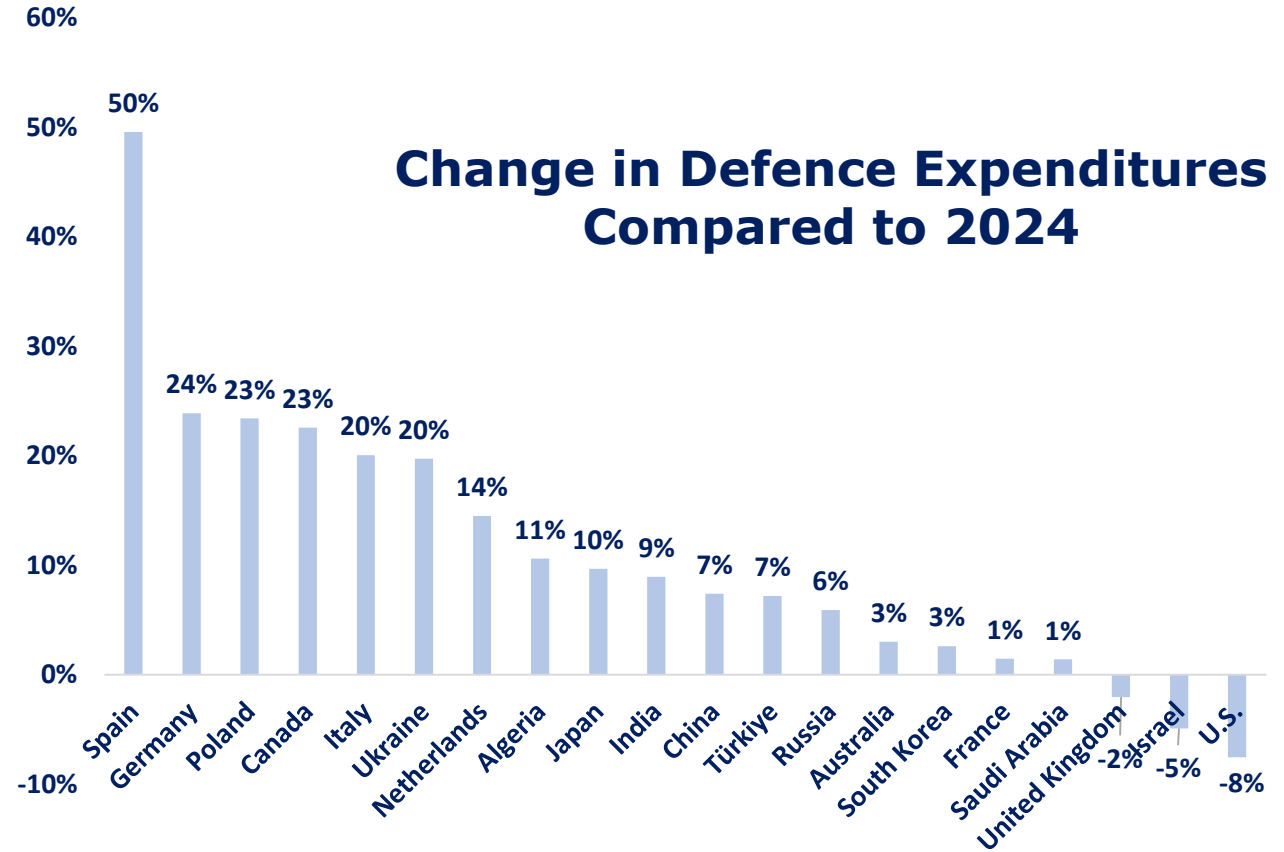
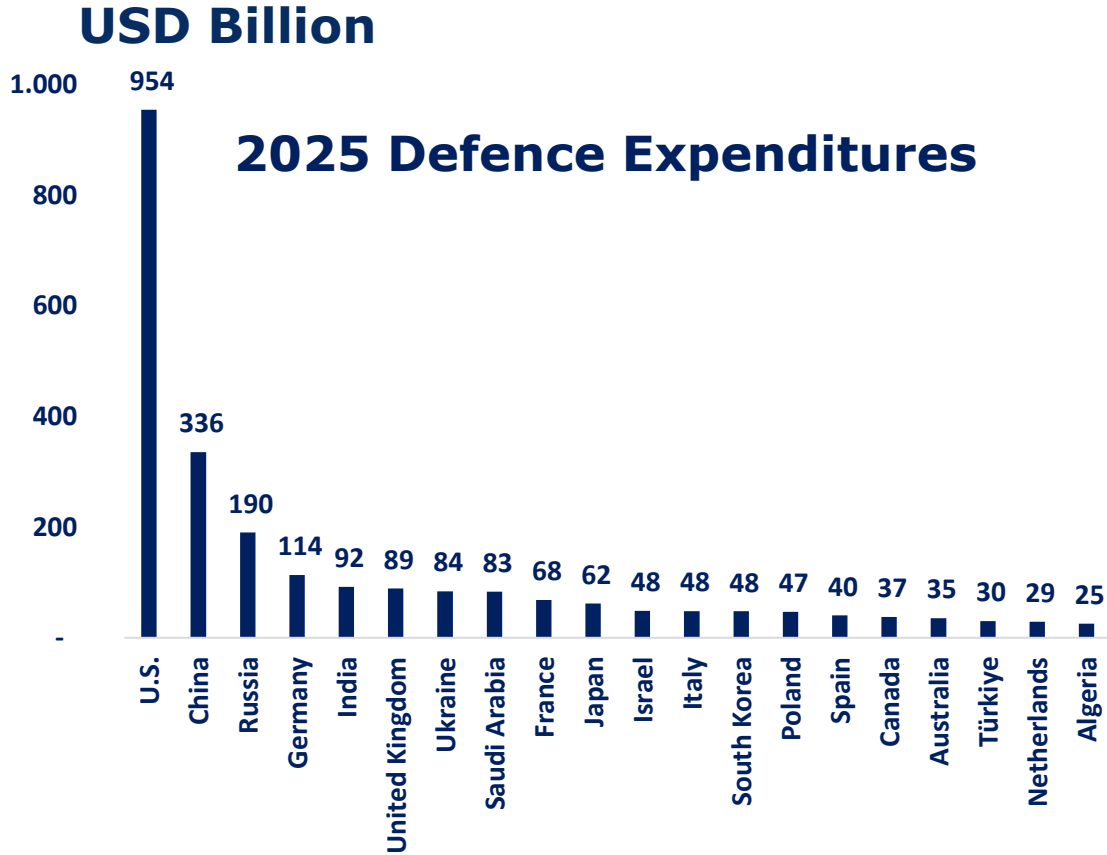
Global Defence Expenditures (1/2)

USD Billion



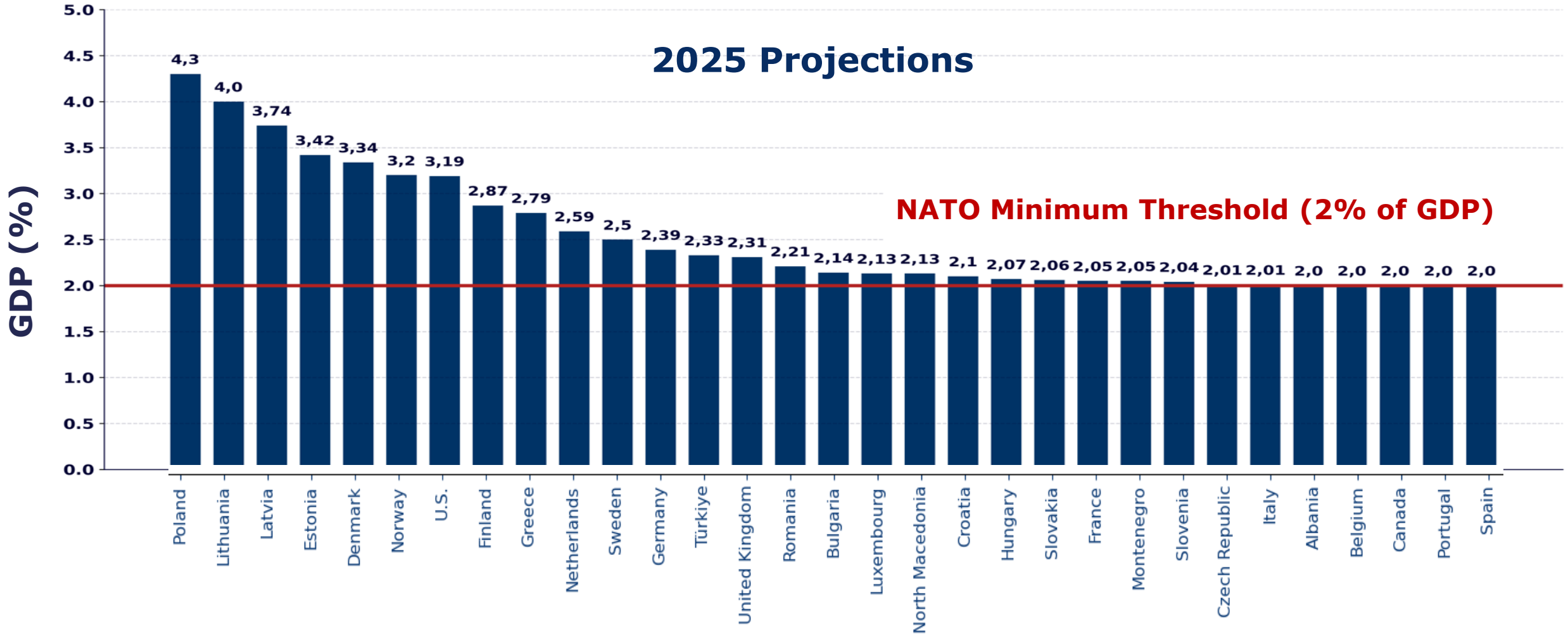
Source: SIPRI Military Expenditure Database, April 2026.

Global Defence Expenditures (2/2)



Source: SIPRI Military Expenditure Database, April 2026.

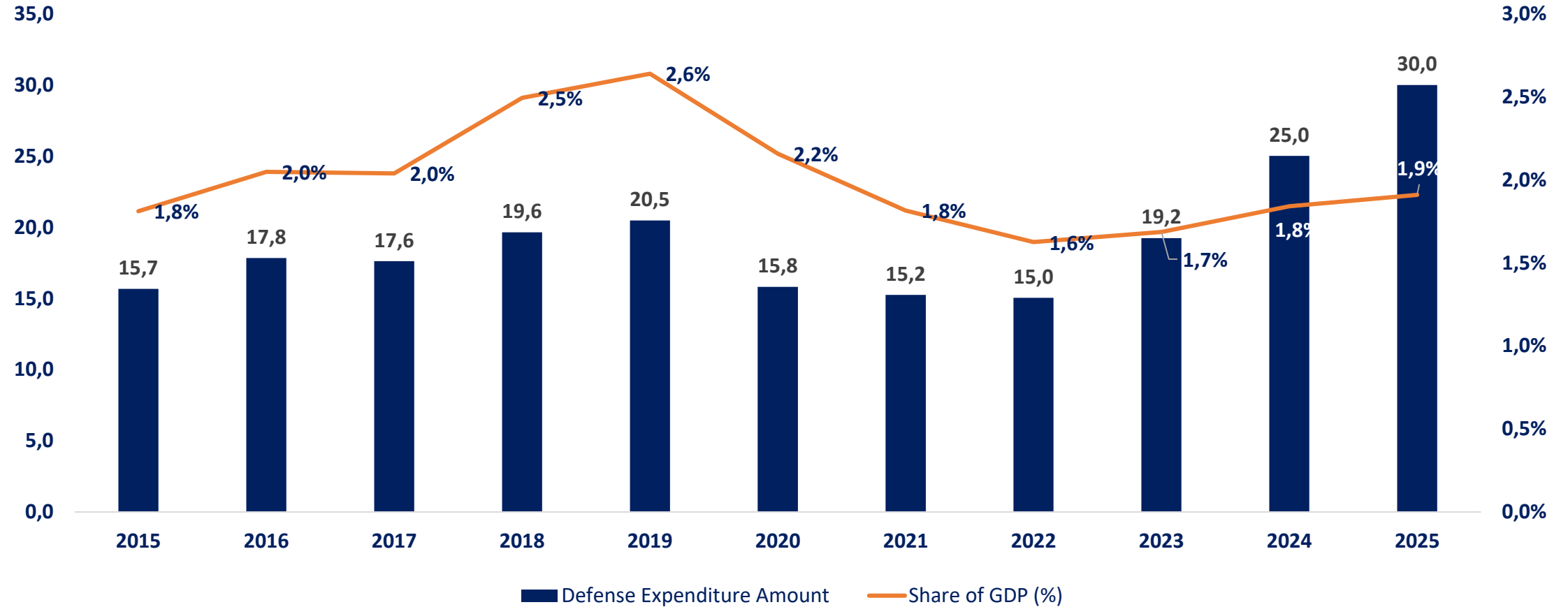
Defence Expenditures of NATO Member States



Source: Atlantic Council (2026)

Türkiye's Defence Expenditure

USD Billion



Source: SIPRI Military Expenditure Database, April 2026.

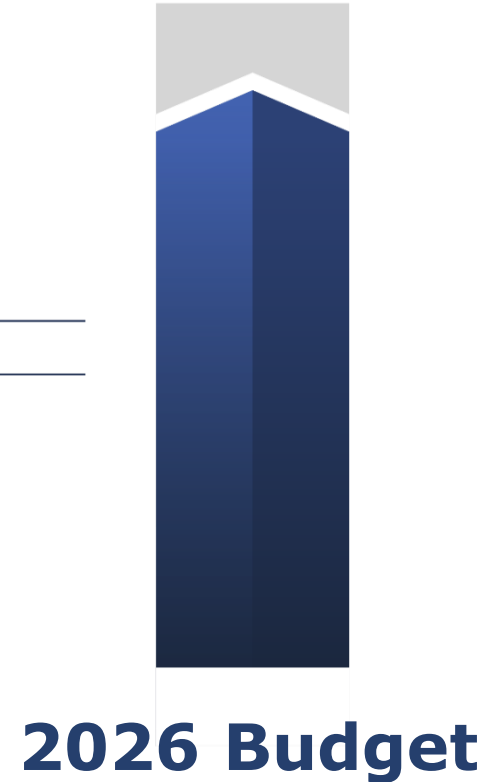
Türkiye Defence Budget Projections (2025–2026)

TRY 1.60 Trillion

TRY 2.1 Trillion



Increase Rate: 34%%

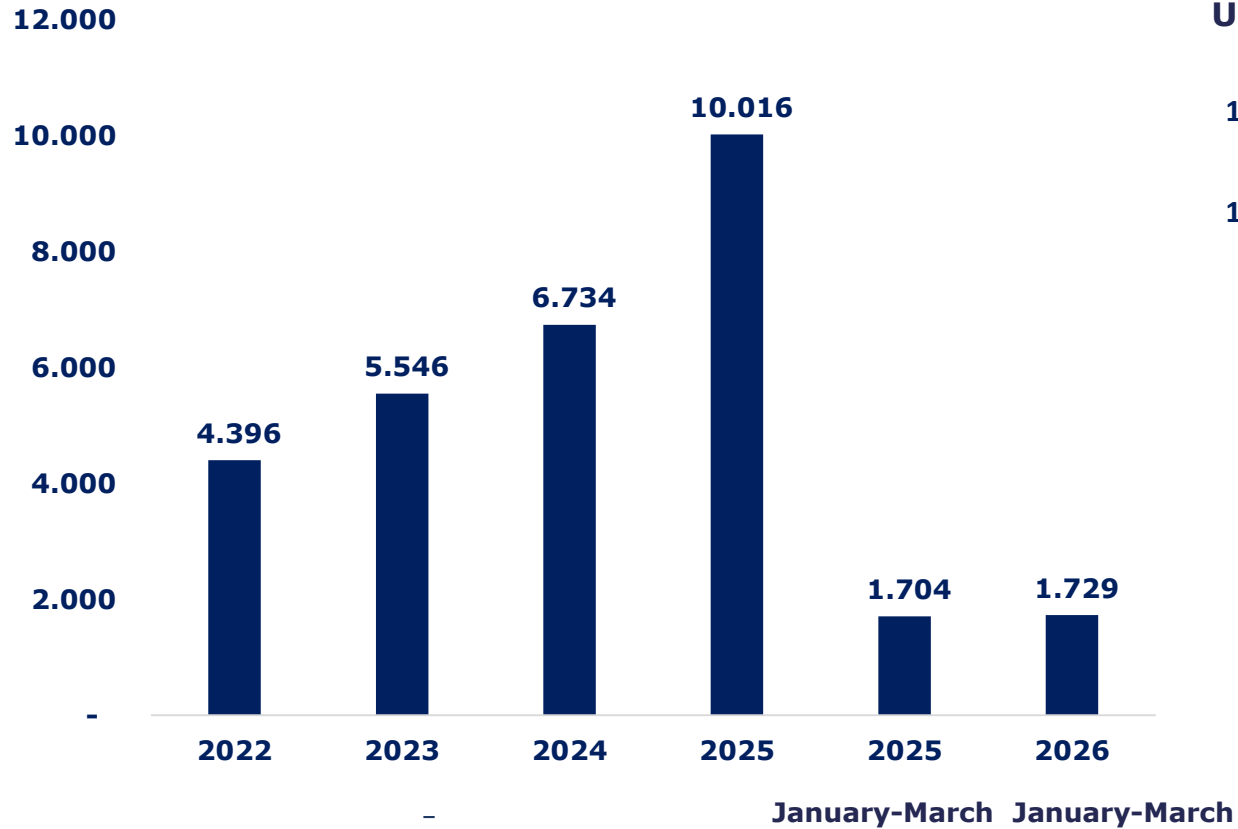


**11.4% of the
Central
Government
Budget**

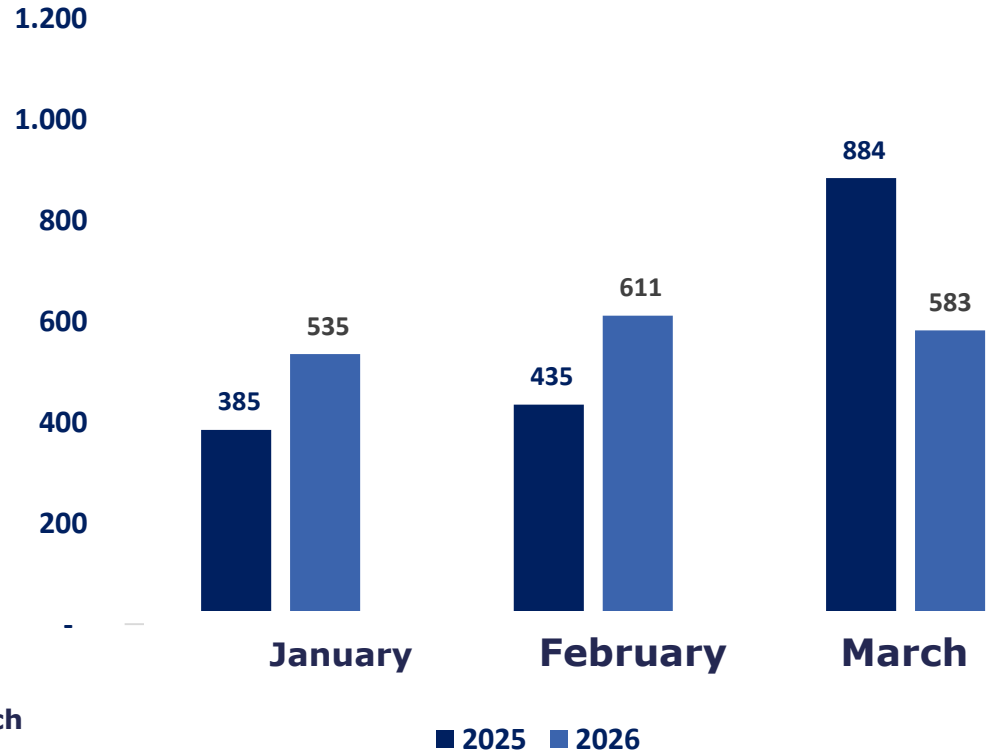
Source: Citizen's Budget Guide, 2026 Central Government Budget – Presidency of Strategy and Budget of the Republic of Türkiye, 2026

Türkiye Defense and Aerospace Industry Exports

USD Million



USD Million



Source: Turkish Exporters Assembly (TİM), 2026



SDT Corporate Profile

—SDT – Company Profile



Founder	Mehmet DORA
Date of Establishment	11 February 2005
Mission	To create sustainable value through innovative products and services in the defence, aerospace, and space industries
Vision	To evolve into a globally recognized technology company
Fields of Activity	Defence & Aerospace (Electronic & Electromechanical Systems Design, Software Development, Manufacturing, Testing & Integration)
Facility	ODTÜ Teknokent & ASO Teknopark, Ankara,
Total Indoor Area	~ 4.500 m2

Quality Standards and Certifications

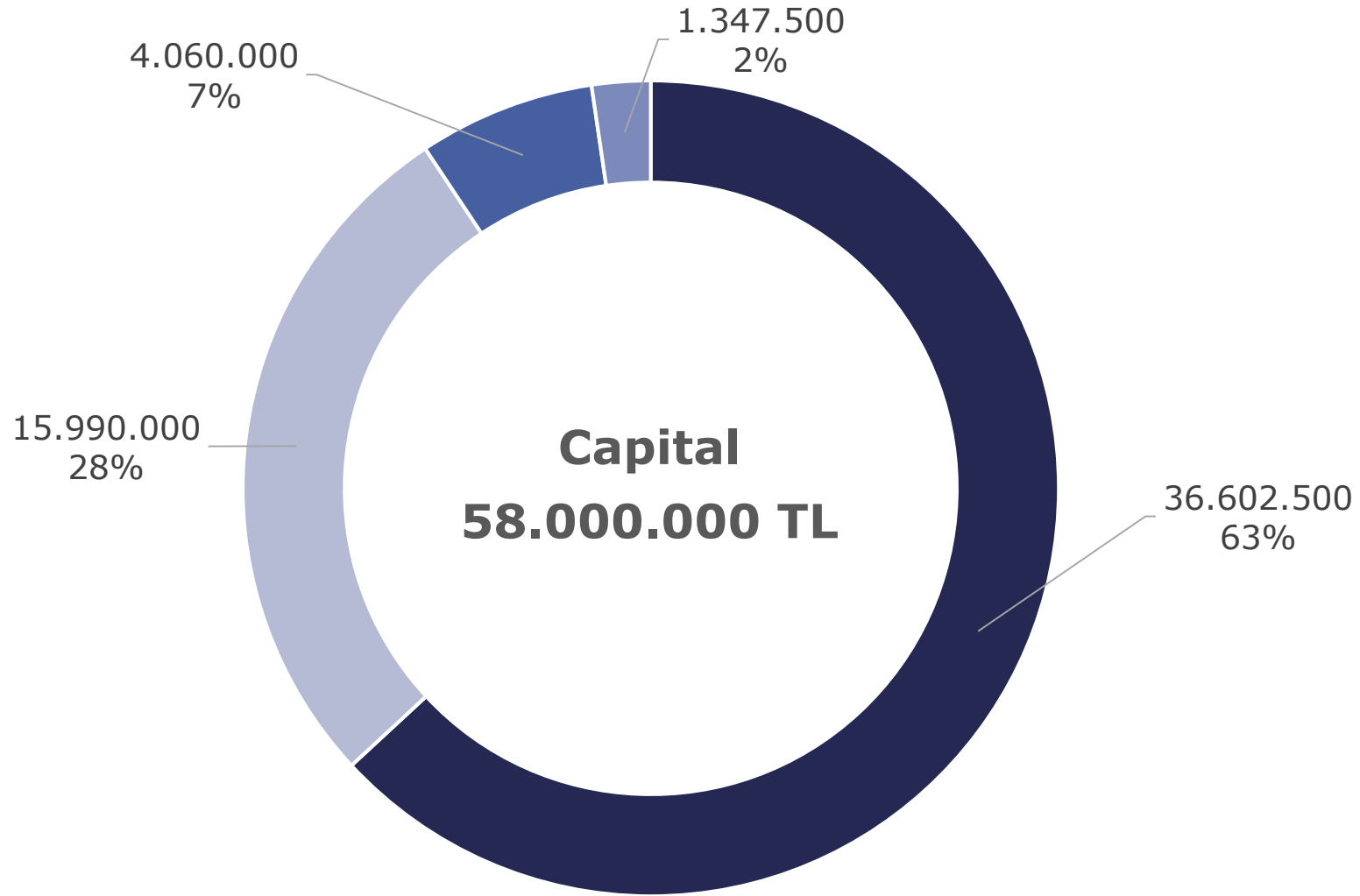


AS 9100D
CERTIFIED



- Approved Supplier to the Turkish Ministry of National Défense (MSB)
- SSB EYDEP-A Certification (Presidency of Défense Industries–SSB)
- National and NATO Facility Security Clearance
- International Quality Standards & Certifications
 - AS9100D
 - CMMI Maturity Level 3 (ML3)
 - Development (DEV)
 - Supplier Management Processes (SPM)
- ISO 9001:2015
- ISO 27001:2022
- NATO AQAP-2210
- NATO AQAP-2310

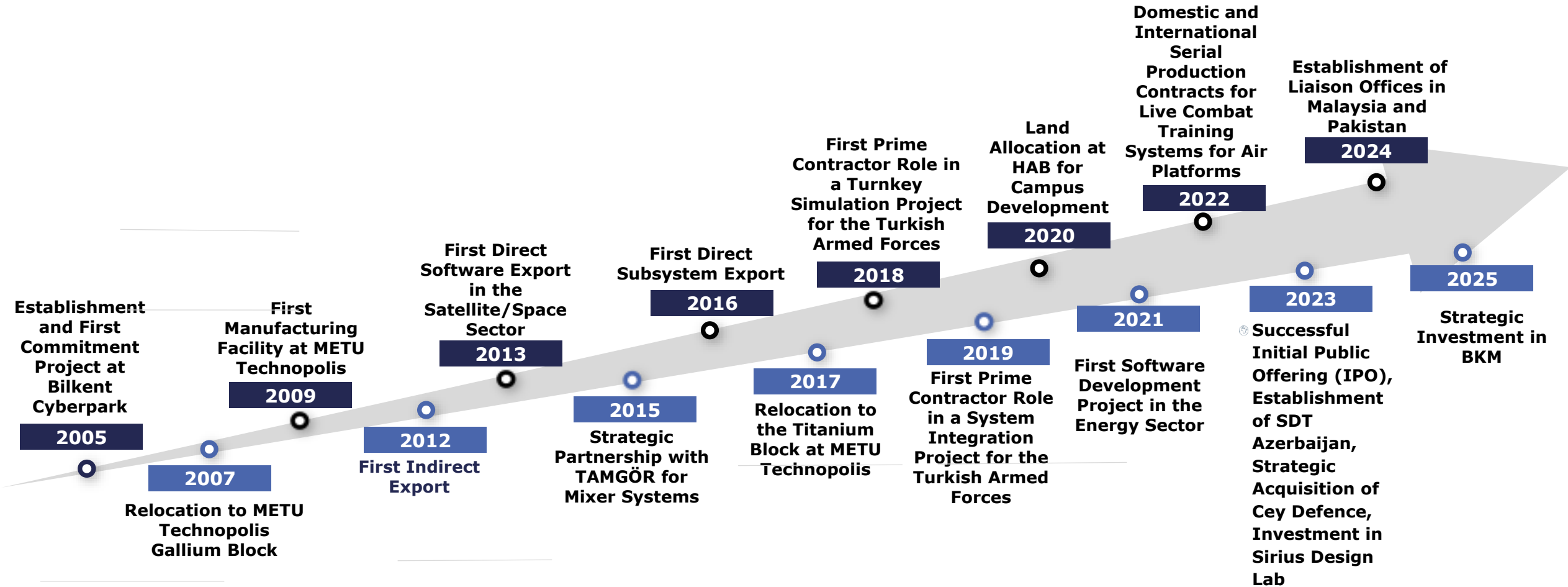
Current Shareholding Structure



- Mehmet DORA
- Venture Capital Fund

- Public Float
- Other Shareholders

Milestones



— Group Companies, Strategic Partnerships & International Offices



RF Mixer Systems
50%-50% Joint Venture Partnership



Naval Warfare Modelling & Simulation
Systems 100% Ownership



Navigation Systems & Aerodynamic Design
R&D and Exclusive Product Development
40% Equity Ownership



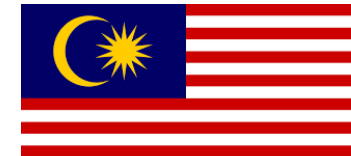
Precision Mechanical Manufacturing for the
Automotive & Aerospace Industries
95% Equity Ownership



Execution of Potential Business
Opportunities in Azerbaijan
100% Ownership



Pakistan
Liaison Office



Malaysia Liaison
Office

— Board of Directors & Senior Management

M. Fatih ÜNAL

Vice Chairman of the Board

B.Sc. in Electrical & Electronics Engineering – Middle East Technical University (METU)

M.Sc. in Electrical & Electronics Engineering – Syracuse University, New York, USA

Mehmet DORA

Chairman of the Board

B.A. in Economics – Istanbul University

Beril DORA

Board Member

B.A. in Economics and Politics – Northwestern University, Illinois, USA

M.Sc. in Investment and Wealth Management – Imperial College London, United Kingdom

Necip Yalçın PEHLİVANTÜRK

Independent Board Member

B.Sc. in Metallurgical and Materials Engineering – Middle East Technical University (METU)

M.Sc. in Metallurgical and Materials Engineering – Middle East Technical University (METU)

Ph.D. in Metallurgical and Materials Engineering – New Mexico Tech, New Mexico, USA

Mehmet Veysel YAYAN

Independent Board Member

B.A. in Political Science – Ankara University

L.L.M. in Law – Istanbul University

Ph.D. in Economics – Istanbul University

Ömer KORKUT

General Manager

B.Sc. in Operations Research / Management – Turkish Naval Academy

M.Sc. in Computer Science – Naval Postgraduate School, California, USA

C. Erkan DORA

Deputy General Manager

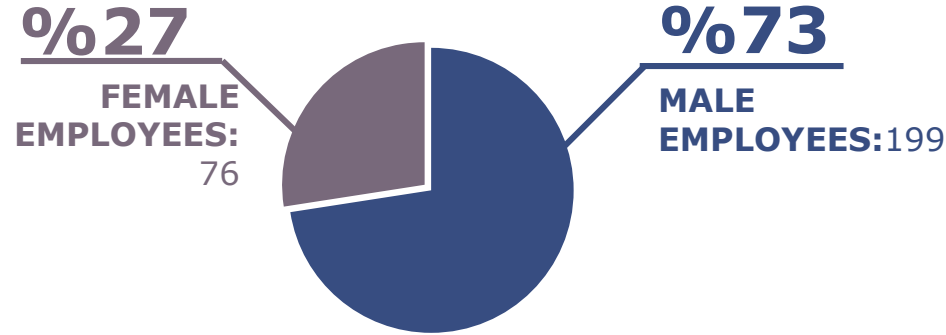
B.Sc. in Mechanical Engineering – Middle East Technical University (METU)

M.Sc. in Mechanical Engineering – Middle East Technical University (METU)

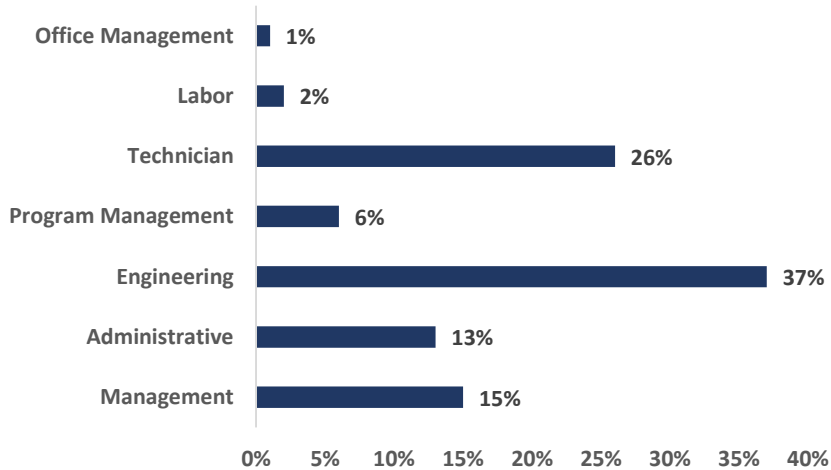
Current Demographic Structure



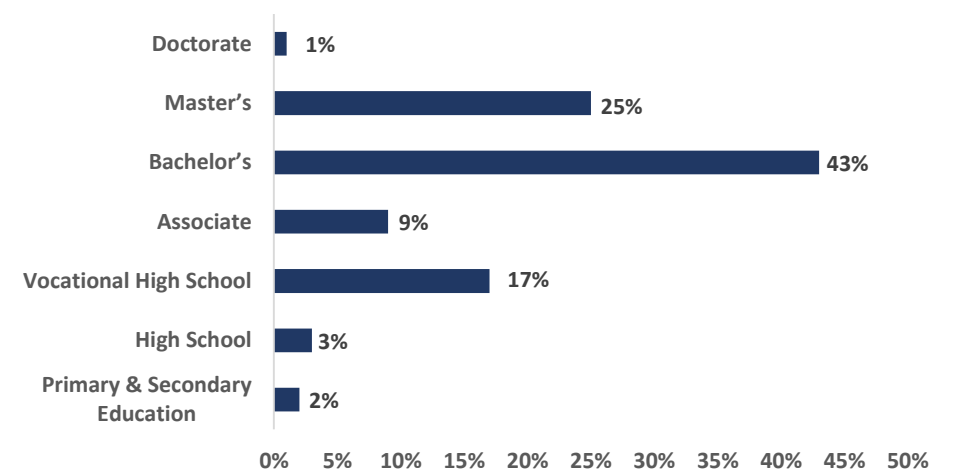
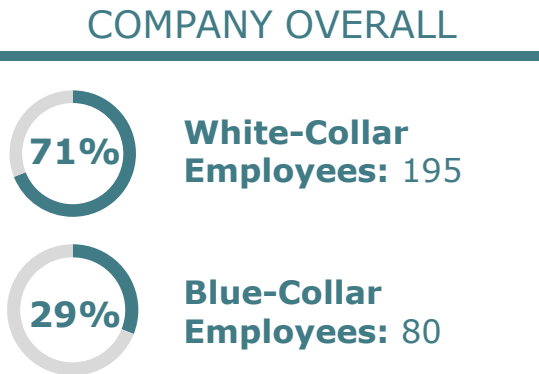
Gender Distribution



Distribution by Employment Category



Company-Wide Educational Background Distribution



Total Number of Employees: 275



Business Operations

— Business Operations

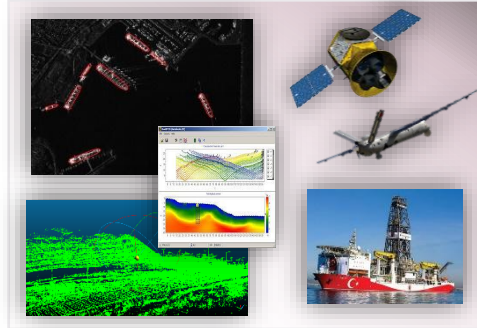
**Training and
Simulation
Systems**

**Image and Data
Processing
Software**

**Avionics and
Mechatronic
Systems**

**Guidance Kits and
Missile
Subsystems**

**Electronic
Warfare and
Counter-Drone
Systems**



Manufacturing, Qualification, and Testing Services

— Training and Simulation Systems



Air Combat Training Systems

- ① ACMI Live Air Combat Training Pod and Ground System
- ① Embedded Training System (ETS) Data Link



Naval Combat Training Systems

- ① DEHOS – Naval Warfare Simulation System

Land Combat Training Systems

- ① MuharebeSim – Squad-Level Light Weapons Training Simulator
- ① SMART – Mobile Light Weapons Training Simulator



— Image and Data Processing

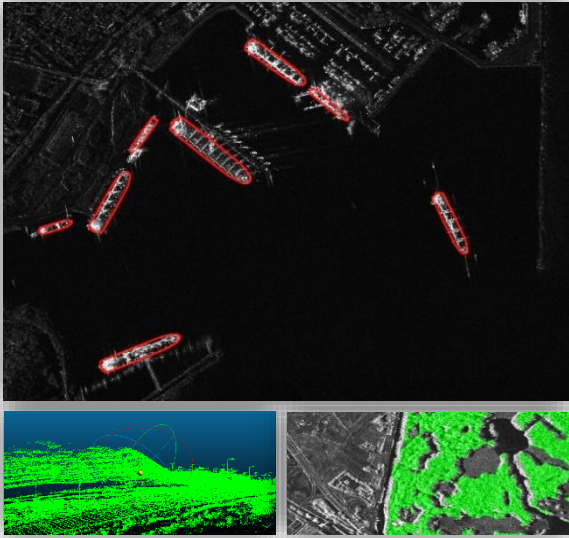
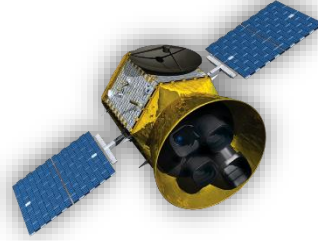


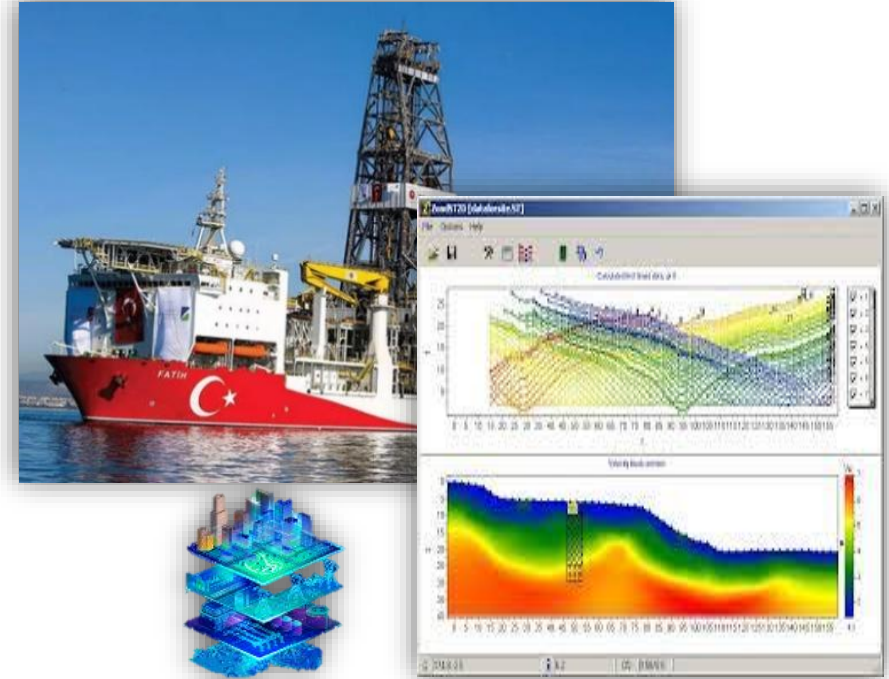
Image Processing and Data Science / Artificial Intelligence (AI) Software

- 🌐 GÖRGÜÇ – AI-Based Image Processing
- 🌐 Ground Station Mission Planning and Evaluation Software



Satellite Ground Station and SAR Sensor Solutions

- 🌐 Satellite Ground Control Station
- 🌐 SAR/ISAR Image Generation Software



Seismic Data Processing & Spatial Map Management System Software

- 🌐 ORHUN – National Seismic Data Processing Software
- 🌐 ORHUN Bilge – Mobile Field Software
- 🌐 Digital Twin Solutions

— Avionics and Mechatronic Systems



Avionics Systems

- ④ Platform Management and Control Systems
- ④ Data Recording Systems
- ④ Weapon Control and Interface Units
- ④ Payloads and Ground Control Systems



Mechatronic Systems

- ④ Flight Control Stick
- ④ Throttle Control Lever
- ④ Aircraft Arresting Systems

— Guidance Kits and Missile Subsystems



Guidance Kits

- Manufacturing and Integration
- Winged Guidance Kit & Precision Guidance Kit (MK-82, MK-83, MK-84)

🌐 Subsystems

- 🌐 Embedded GPS/INS
- 🌐 ANS – Inertial Navigation System
- 🌐 GNSS Receiver
- 🌐 Electronic Fuse

Missile Subsystems

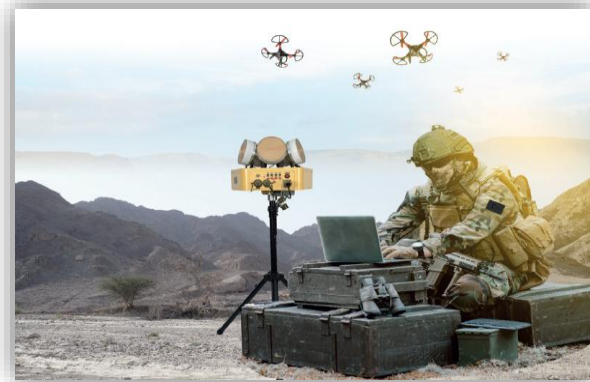
- 🌐 Video Encoding & Analysis Solutions
- 🌐 Image Conversion Unit
- 🌐 Fire Control Units

— Electronic Warfare and Counter-Drone Systems



RF Jammer Systems

- 🌐 Fixed
- 🌐 Backpack
- 🌐 Vehicle-Mounted
- 🌐 Portable Bag-Type Systems



Combat Intelligence Systems

- 🌐 Mini COMINT System
- 🌐 UAV COMINT Antenna and RF Switching System



Counter-Drone Systems

- 🌐 Tactical Mobile Anti-Drone Rifle System
- 🌐 AVCI – Counter-Drone System



— Electronics Manufacturing, Assembly & Cabling



AUTOMATED ASSEMBLY LINE-1



AUTOMATED ASSEMBLY LINE-2



X-RAY INSPECTION



OPTICAL INSPECTION



FLYING PROBE TESTING



ELECTRONICS MANUFACTURING



ELEKTROMECHANICAL ASSEMBLY



CABLING



CLEAN ROOM FACILITIES

— Testing and Qualification Services



ESS (Environmental Stress Screening)



EMI/EMC Testing

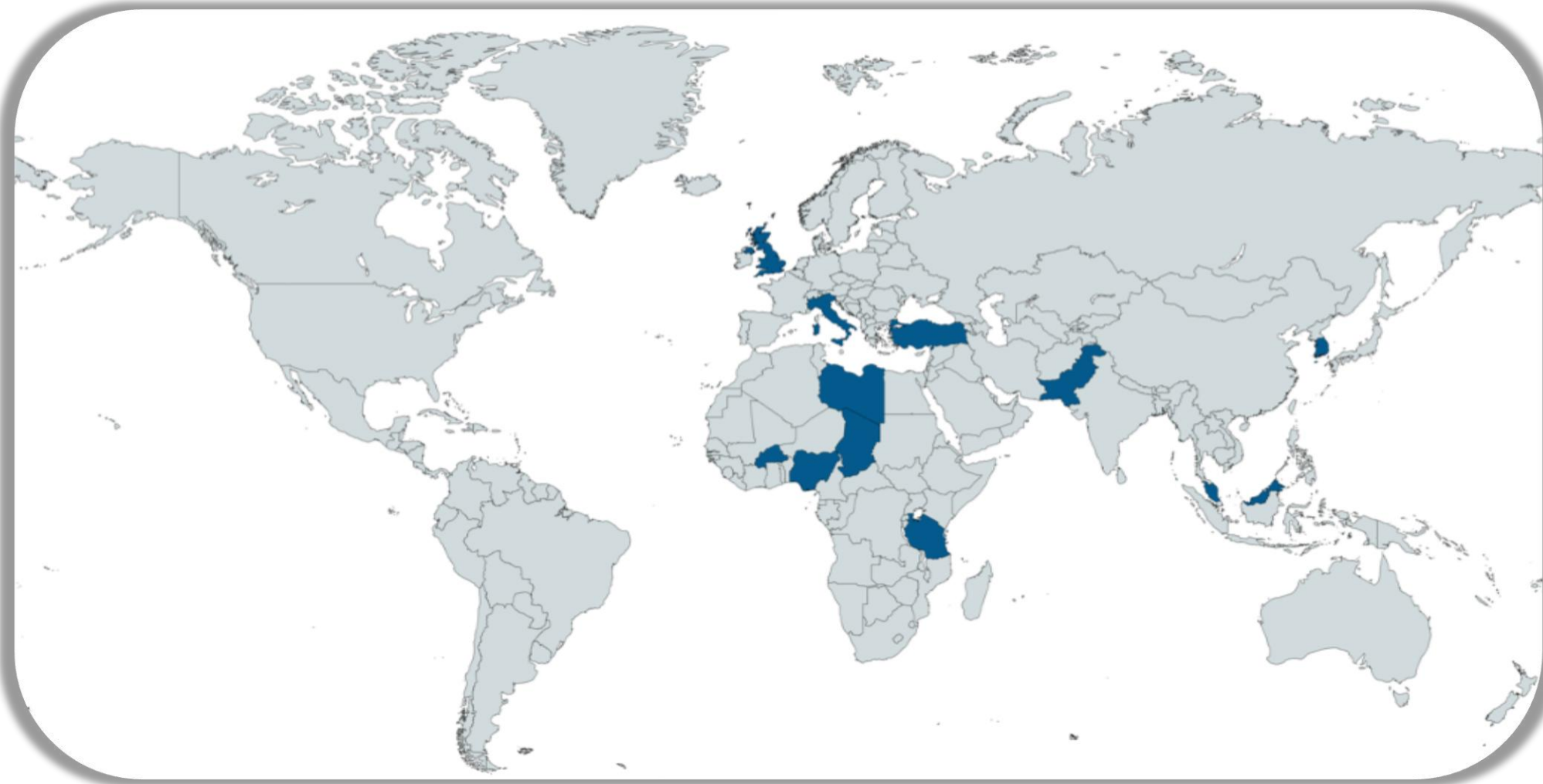


VIBRATION TESTING



SEALING & RAIN TESTING

International References



Pakistan



South Korea



Italy



Tanzania



Libya



Nigeria



United Kingdom



Malaysia



Burkina Faso



Chad



Sustainability Initiatives

— Technology Supporting Sustainability (SDT)

Key Objectives

ENVIRONMENTAL

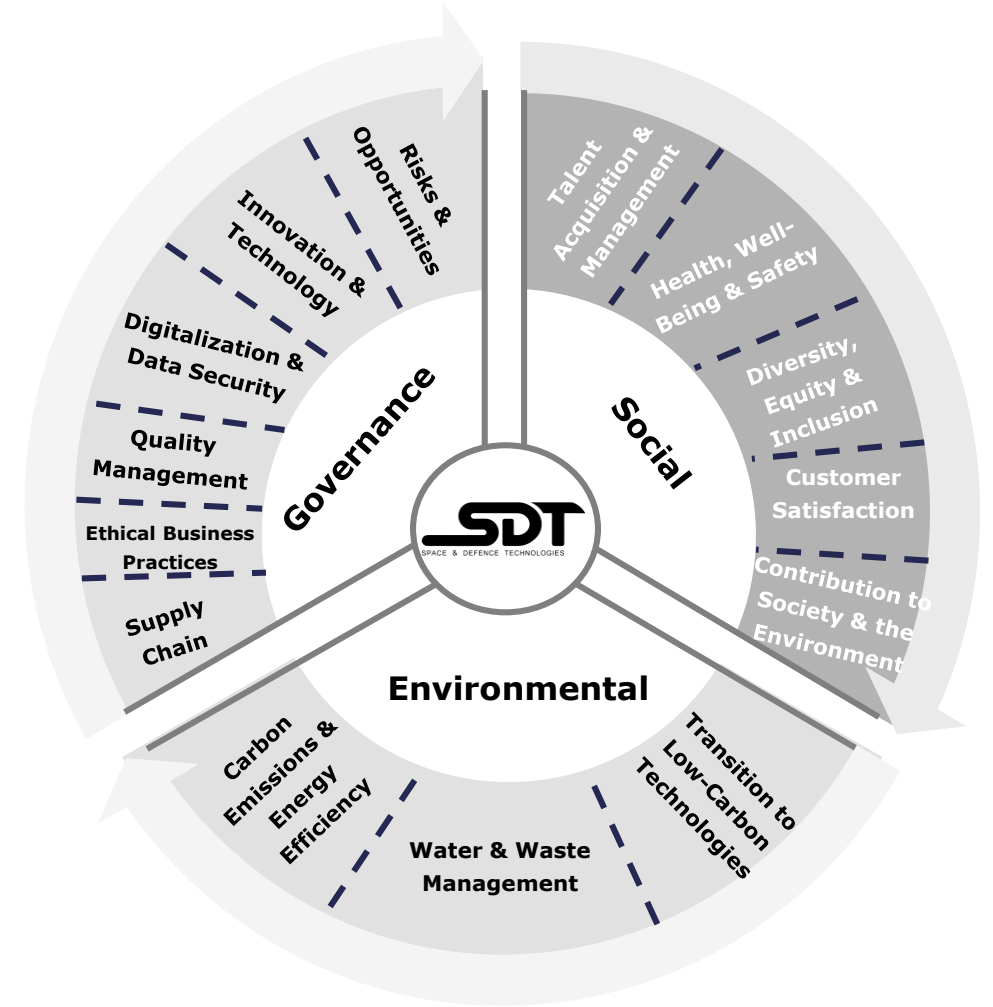
- LEED Certification at HAB
- Carbon Footprint Measurement
- Reduction of Single-Use Plastics
- Water and Waste Management
- Electric Vehicle Charging Stations

SOCIAL

- Enhancement of Employee Training Programs
- Diversity, Equity, and Inclusion Training Programs
- Development of the SDT Innovation Program

GOVERNANCE

- Development and Implementation of Corporate Sustainability Policies
- Inclusion in Sustainability Indices
- ISO 14001 and ISO 45001 Certification Objectives
- Supply Chain Mapping and Supplier Diversification



— Sustainability Initiatives

🌍 Sustainability Roadmap

- 🌍 Sustainability Approach Report – November 2024

 - 🌍 Sustainability Strategy

 - 🌍 Governance Framework

 - 🌍 Sustainability Targets

🌍 First Voluntary TSRS-Compliant Report – October 2025

- 🌍 Subject to a Limited Assurance Review by an Independent Audit Firm

- 🌍 Compliant with TSRS-1 and TSRS-2

🌍 Preparation of the First Voluntary Report in Compliance with TSRS and GRI Standards (for Fiscal Year 2025)

🌍 Target Publication Date: Together with the Q2 2026 Financial Reports

🌍 Preparations for Inclusion in Sustainability Indices

- 🌍 Ongoing Efforts for Inclusion in the BIST Sustainability Index

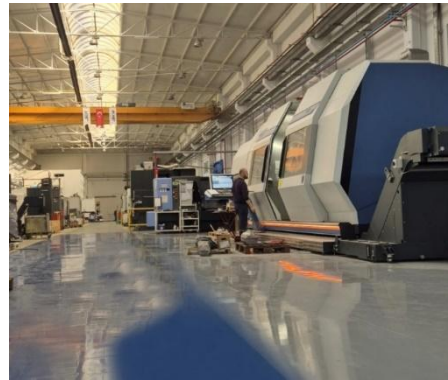
🌍 International Visibility

- 🌍 Disclosure of Environmental, Social, and Governance (ESG) Statements through the London Stock Exchange Group (LSEG) Platform



Group Companies Structure

BKM – Company Profile (1/3)



Date of Establishment	13 October 2005
Shareholding Structure	SDT %95, Emel Taşyakan %5
Mission	To realize the vision by providing and implementing highly skilled employees, a state-of-the-art machine park, and modern management systems
Vision	To become a leading and preferred manufacturer distinguished by advanced technology and high value-added production capabilities.
Fields of Activity	Precision machining, mechanical component manufacturing, and mold production for the automotive and aerospace industries
Facility	Bursa Organize Sanayi Bölgesi/ Bursa Organized Industrial Zone
Total Indoor Area	~ 7.000 m ²



BKM – Company Profile (2/3)

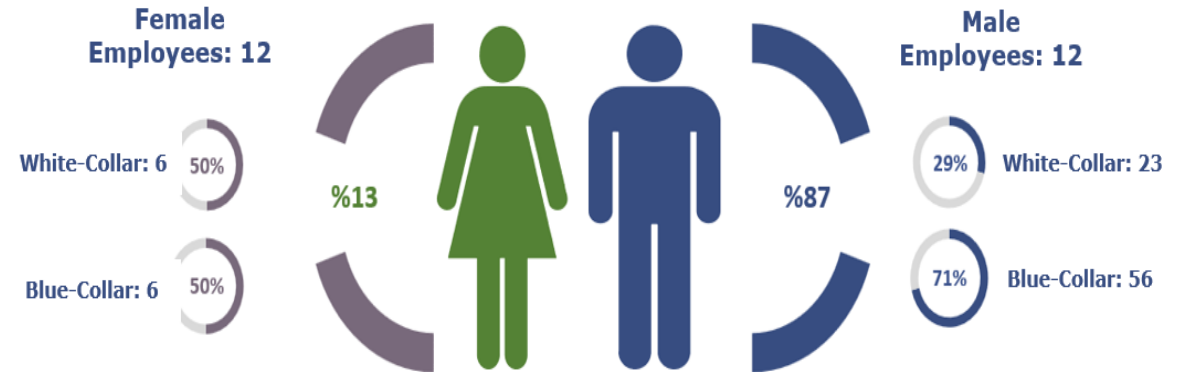
Quality and Certifications

- SSB EYDEP-C Certification
- National and NATO Facility Security Clearance
- International Quality Standards & Certifications
 - AS 9100D
 - Nadcap 7101/1, 7101/7
 - ISO-9001:2015
 - EN 9100: 2018



Current Demographics

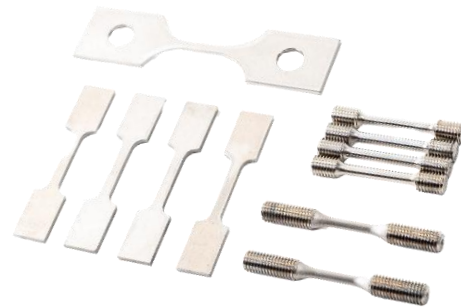
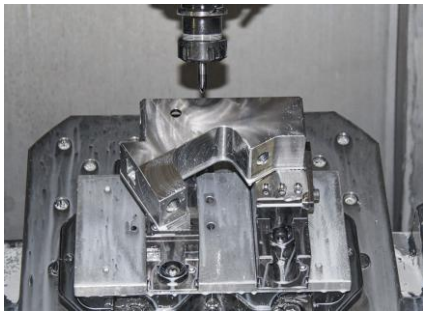
- Total Number of Employees: 91
 - Management & Administrative: 27
 - Production: 48
 - Program Management & Quality: 16



BKM – Company Profile (3/3)

Capabilities

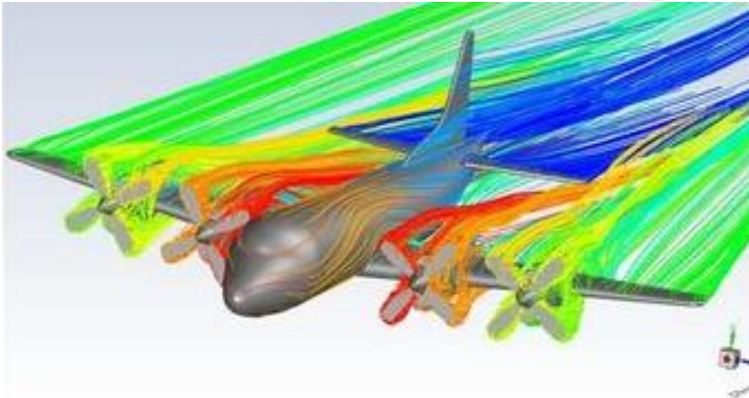
- ⌚ Mechanical Design
- ⌚ Precision Mechanical Manufacturing & Machining
- ⌚ Mechanical Assembly
- ⌚ Aluminium Casting and Extrusion Machining
- ⌚ Product Validation Through Processing, Climatic Testing, and Measurement



Products

- ⌚ Helicopter and UAV Landing Gear Systems
- ⌚ Helicopter Main and Tail Rotor Components
- ⌚ Aircraft Engine Components
- ⌚ Shock Absorption, Recoil, and Stabilization Units
- ⌚ Hydraulic Actuator Components
- ⌚ Various Types of Dampers
- ⌚ Avionic Shock Absorbers

— Sirius – Company Profile



Date of Establishment	14 September 2023
Shareholding Structure	SDT %40, Mehmet Dora %20, Others %40
Mission	To design and deliver high-quality avionics, navigation systems, and HDB solutions for business partners developing land, naval, and air platforms
Vision	To become the largest and most trusted subsystem manufacturer, serving as a strategic solution partner for institutions developing platforms of critical importance to Türkiye
Fields of Activity	Algorithm, hardware, and software design for defence systems; aerodynamic design; sensor and navigation systems
Products	Fiber Optic-Based Inertial Measurement Unit (IMU) GNSS Receiver with Multi-Satellite System Support Fiber Optic-Based Integrated (GNSS & IMU) Navigation System MEMS-Based Integrated (GNSS & IMU) Navigation System
Personnel	Total: 11 Employees – 9 Engineering, 1 Technician, 1 Administrative
Facility	Ankara Teknopark & Bağlıca Ofis, Ankara
Total Indoor Area	~ 410 m ²



Financial Highlights

Comparative Income Statement

TL (Million)	2024	2025	Variance	Q1 2025	Q1 2026	Variance
Net Sales	2.641	2.377	% -10	223	507	% 127
Cost of Goods Sold (COGS)	-2.023	-1.779	% -12	-136	-304	% 124
Gross Profit	619	598	% -3	88	202	% 131
Gross Profit Margin	% 23,4	% 25,2	% 7,7	% 39,2	% 39,9	% 1,7
Operating Expenses	-335	-385	% 15	-99	-89	% -10
EBITDA	358	294	% -17,8	6	140	X 23,3
EBITDA Margin	% 13,6	% 12,4	% -8,8	% 2,6	% 27,6	X 10,6
Net Profit	14	33	% 133	-78	16	Return to Profitability
Net Profit Margin	% 0,5	% 1,4	X 2,8	% -34,9	% 3,1	Return to Profitability

⌚ The financial data has been prepared in accordance with TAS 29 Inflation Accounting.

⌚ Unless otherwise stated, amounts related to fiscal years 2024, 2025, and Q1 2025 are expressed in terms of the purchasing power of the Turkish Lira as of 31 March 2026.

⌚ EBITDA is calculated by deducting General Administrative, Marketing, and R&D expenses from gross profit and adding current period depreciation and amortization expenses.

Breakdown of Consolidated Net Sales

2025	Net Sales (TRY Million)	Net Sales Contribution	Net Sales Contribution (%)
SDT	1.968	1.968	82,8%
SDT-TAMGÖR	684	342	14,4%
BKM	61	61	2,6%
Cey	5	5	0,2%
Sirius	44	-	-
TOTAL		2.377	100%

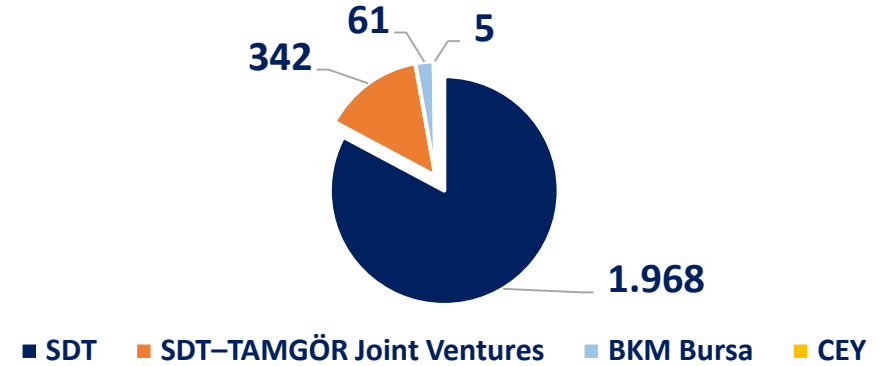
⊗ BKM figures relate to the four months following the share transfer executed in August 2025.

Q1 2026	Net Sales (TRY Million)	Net Sales Contribution	Net Sales Contribution (%)
SDT	451	451	88,9%
SDT-TAMGÖR	2	1	0,1%
BKM	55	55	10,9%
Cey	-	-	-
Sirius	11	-	-
TOTAL		507	100%

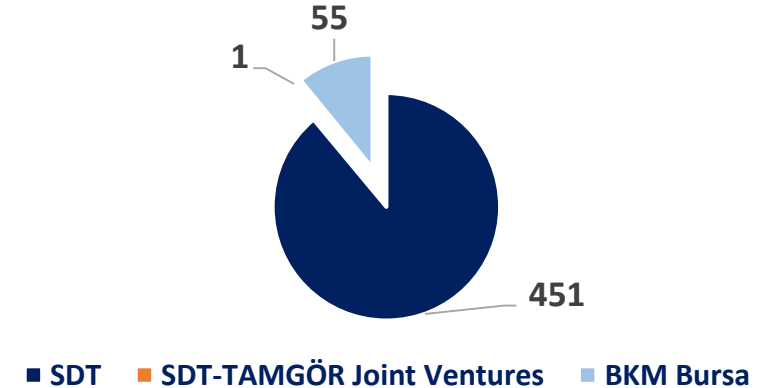
⊗ The financial data has been prepared in accordance with TAS 29 Inflation Accounting.

⊗ The 2025 figures are stated in terms of the purchasing power of the Turkish Lira as of 31 March 2026.

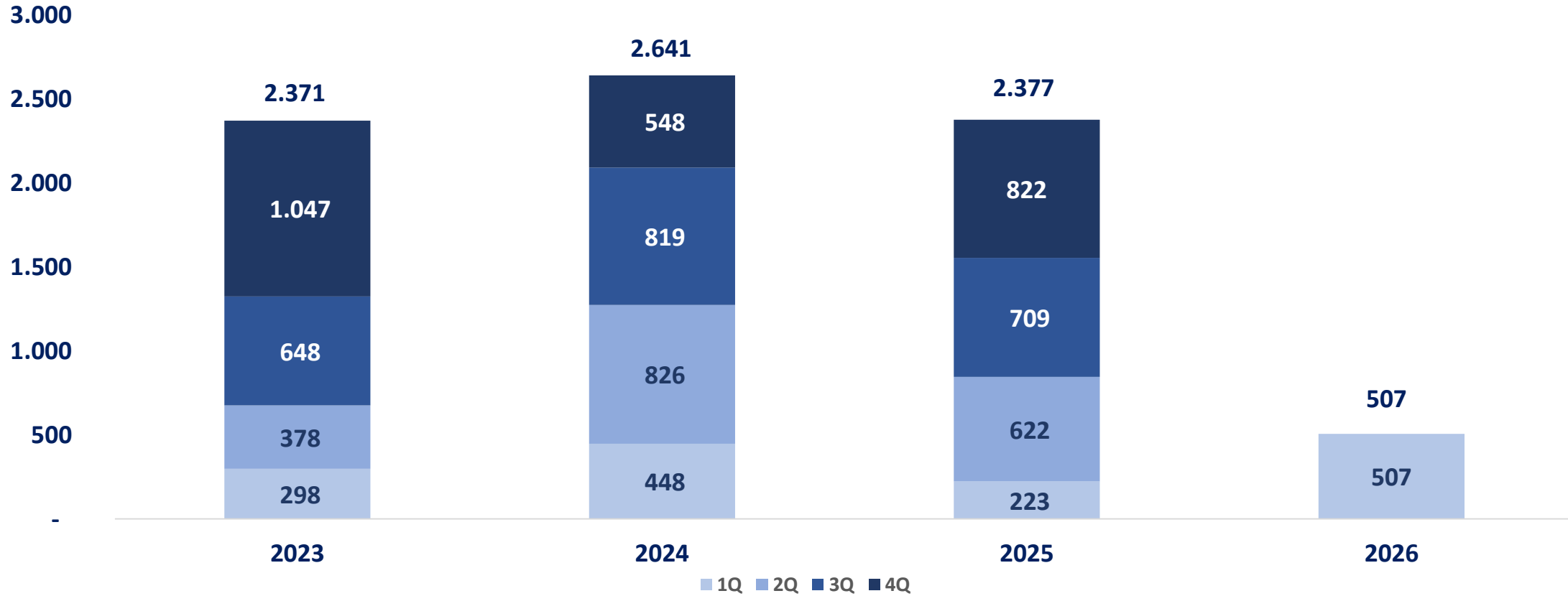
Net Sales Breakdown (TRY Million)



Net Sales Breakdown (TRY Million)



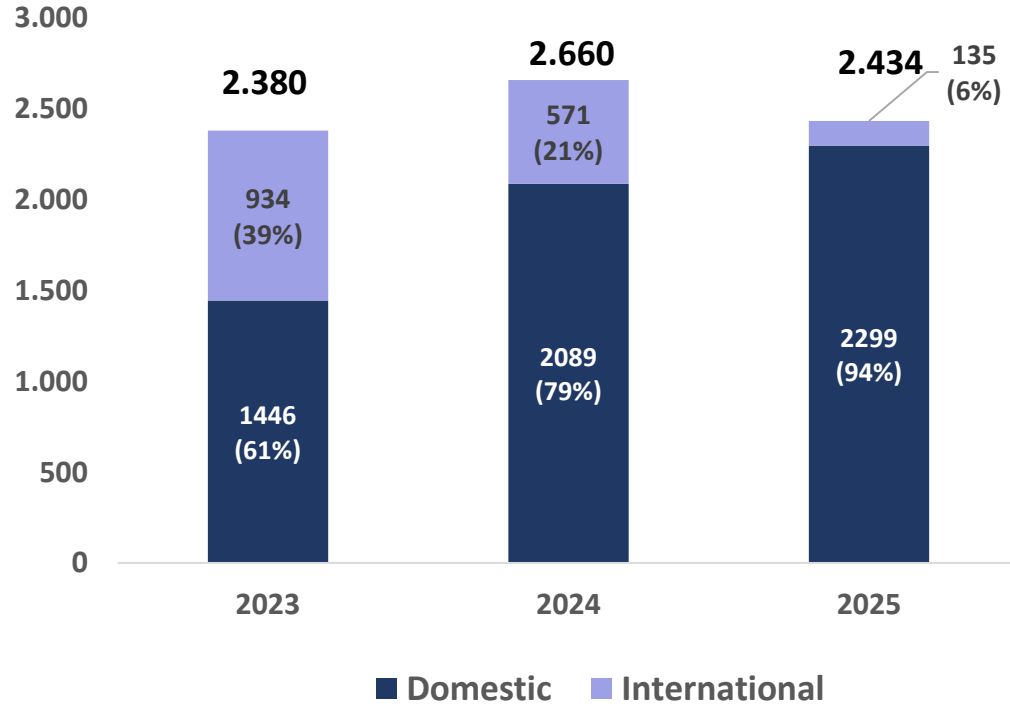
Comparison of Net Sales for the First Quarter Over the Past 4 Years (TRY Million)



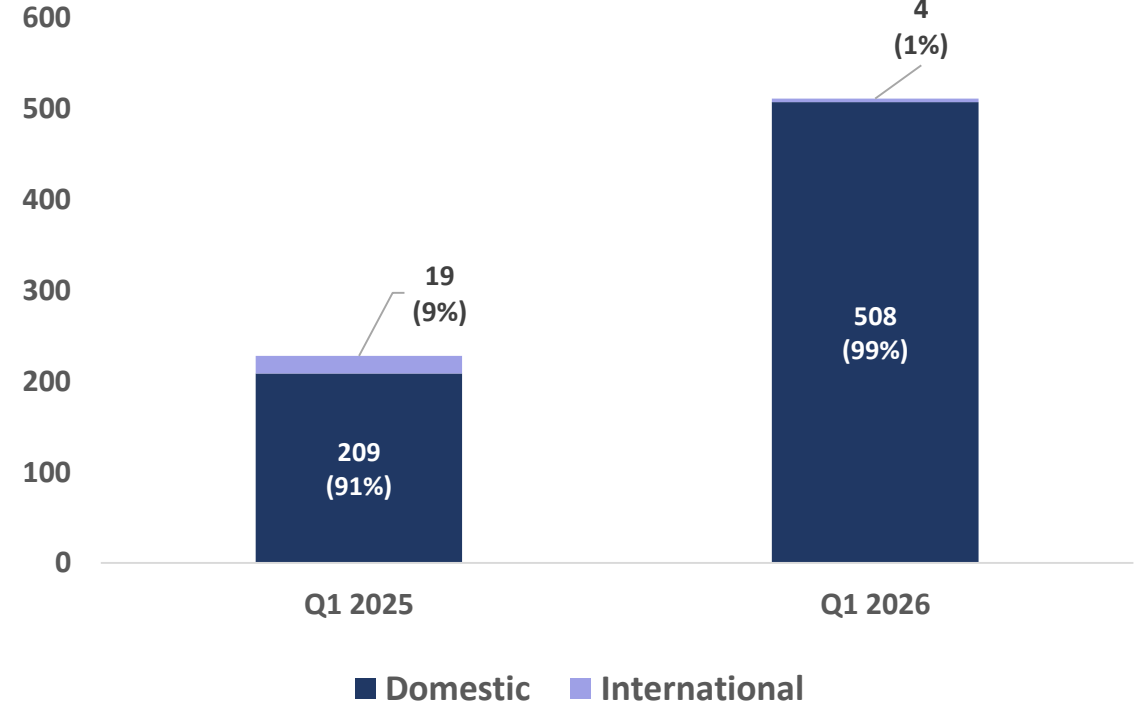
© Amounts for fiscal years 2023, 2024, and 2025 have been adjusted to reflect the purchasing power of the Turkish Lira as of 31 March 2026.

Comparison of Domestic and International Sales

Performance Over the Past 3 Years (TRY Million)



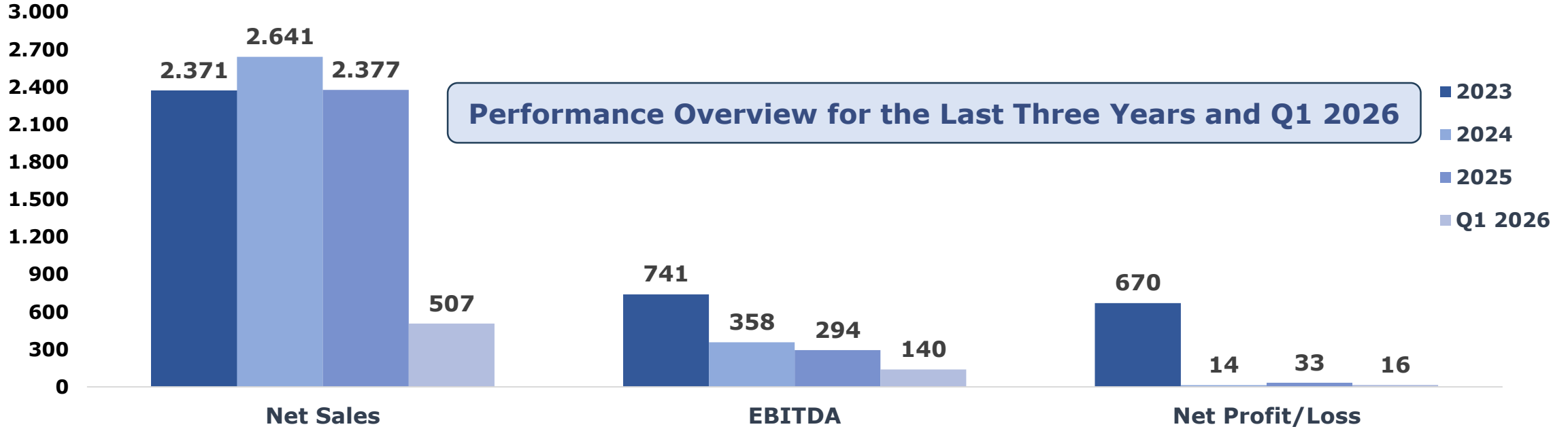
First-Quarter Performance Over the Past Two Years (TRY Million)



© Amounts for fiscal years 2023, 2024, and 2025, as well as Q1 2025, have been adjusted to reflect the purchasing power of the Turkish Lira as of 31 March 2026.

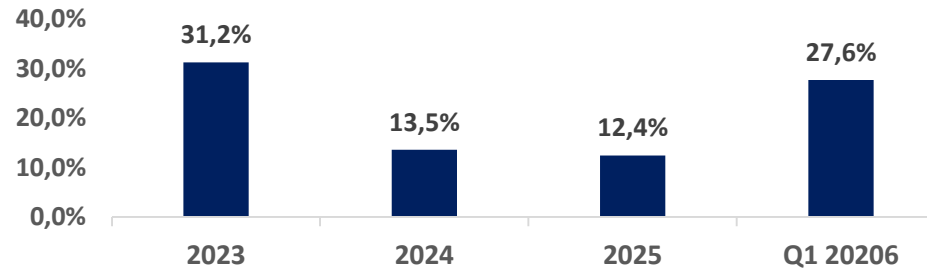
Comparison of Net Sales, EBITDA, and Net Income (1/2)

TRY Million



Performance Overview for the Last Three Years and Q1 2026

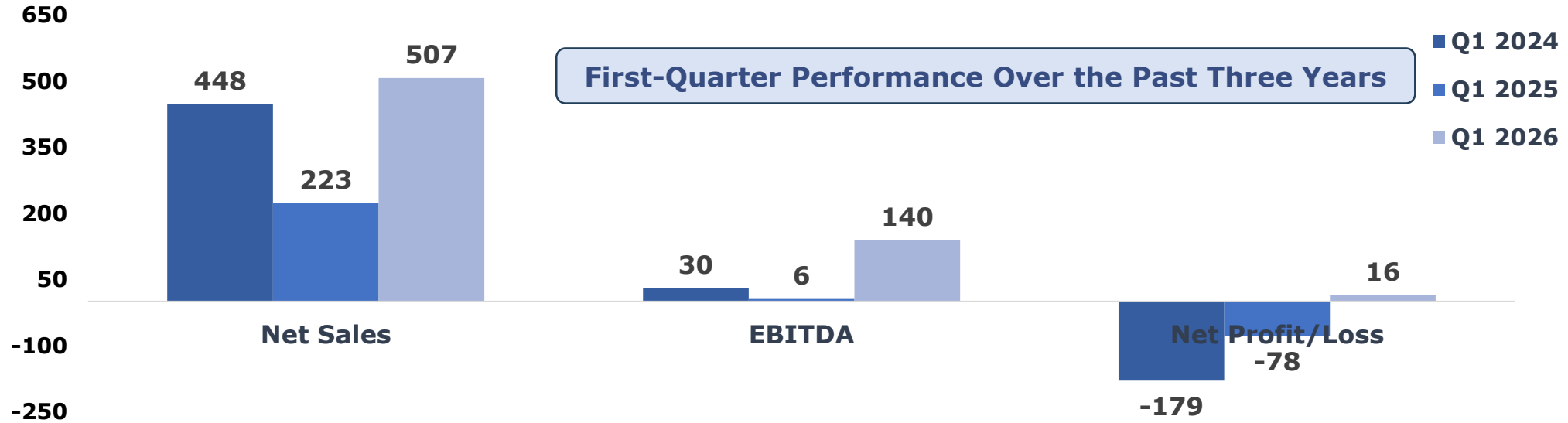
EBITDA Margin (%)



ⓘ The financial data has been prepared in accordance with TAS 29 Inflation Accounting.
 ⓘ Amounts for fiscal years 2023, 2024, and 2025 are stated in terms of the purchasing power of the Turkish Lira as of 31 March 2026.
 ⓘ EBITDA is calculated by deducting General Administrative, Marketing, and R&D expenses from gross profit and adding current period depreciation and amortization expenses.

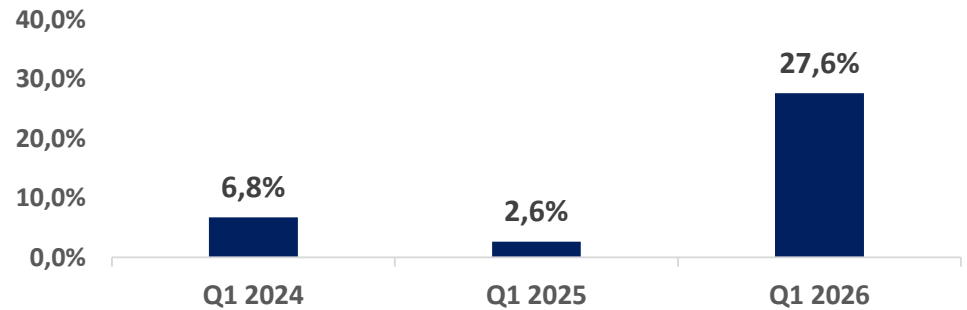
Comparison of Net Sales, EBITDA, and Net Income (2/2)

TRY Million



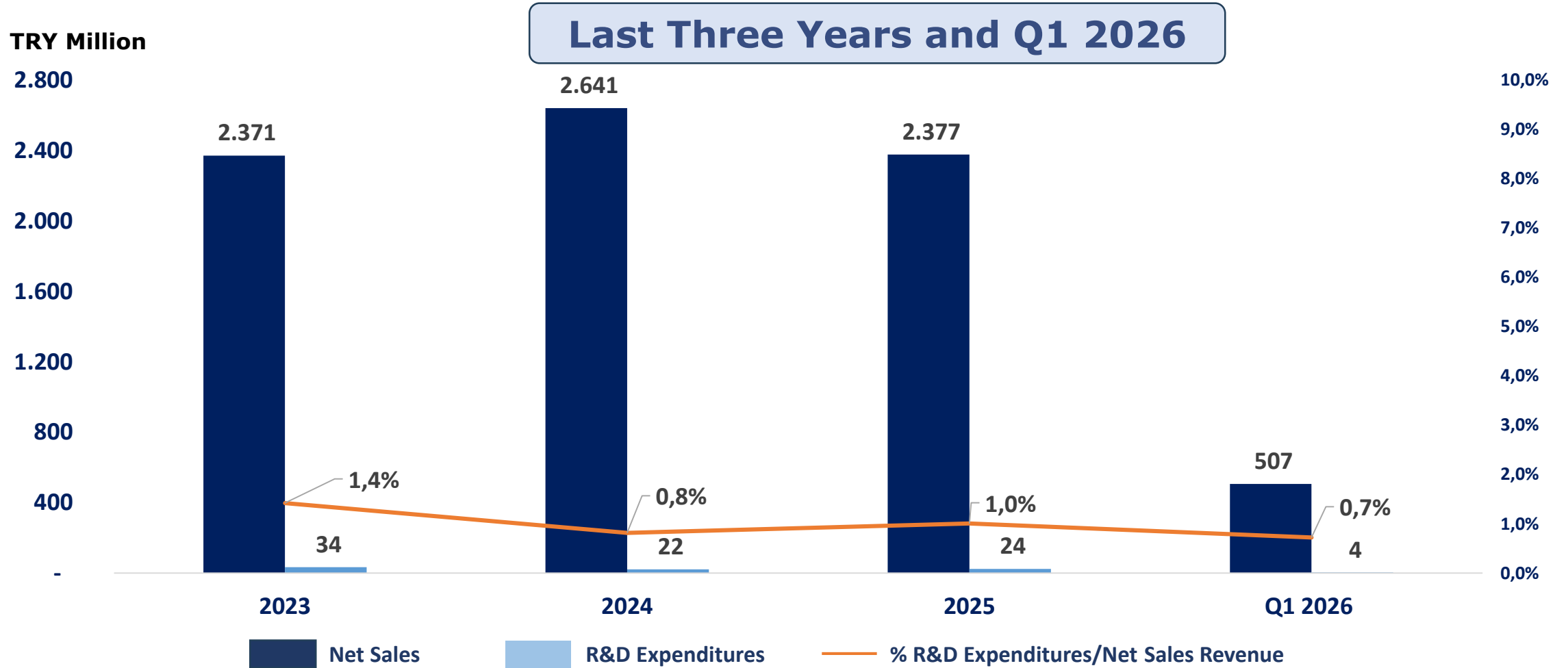
First-Quarter Performance Over the Past Three Years

EBITDA Margin (%)



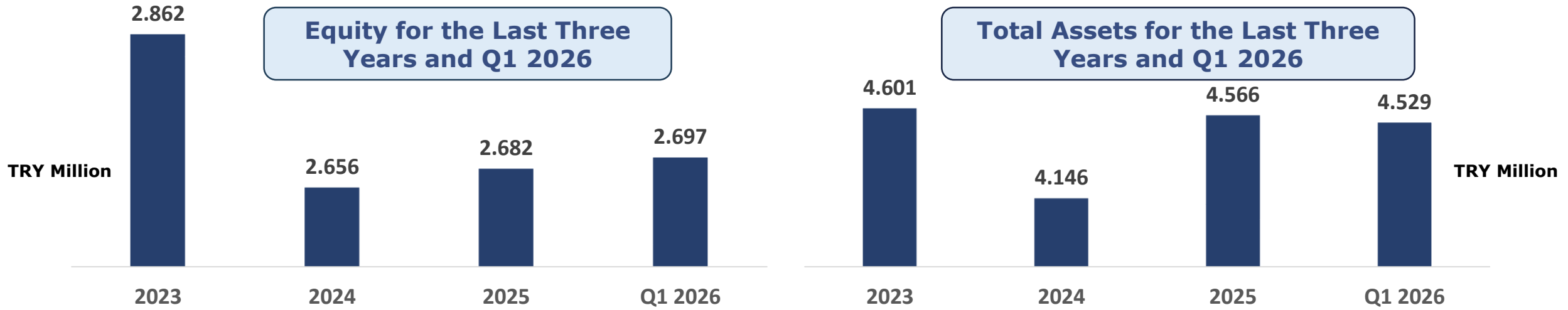
ⓘ The financial data has been prepared in accordance with TAS 29 Inflation Accounting.
 ⓘ Amounts for Q1 2024 and Q1 2025 are stated in terms of the purchasing power of the Turkish Lira as of 31 March 2026.
 ⓘ EBITDA is calculated by deducting General Administrative, Marketing, and R&D expenses from gross profit and adding current period depreciation and amortization expenses.

Comparison of R&D Expenditures



Ⓢ Amounts for fiscal years 2023, 2024, and 2025 are stated in terms of the purchasing power of the Turkish Lira as of 31 March 2026.

Comparative Balance Sheet

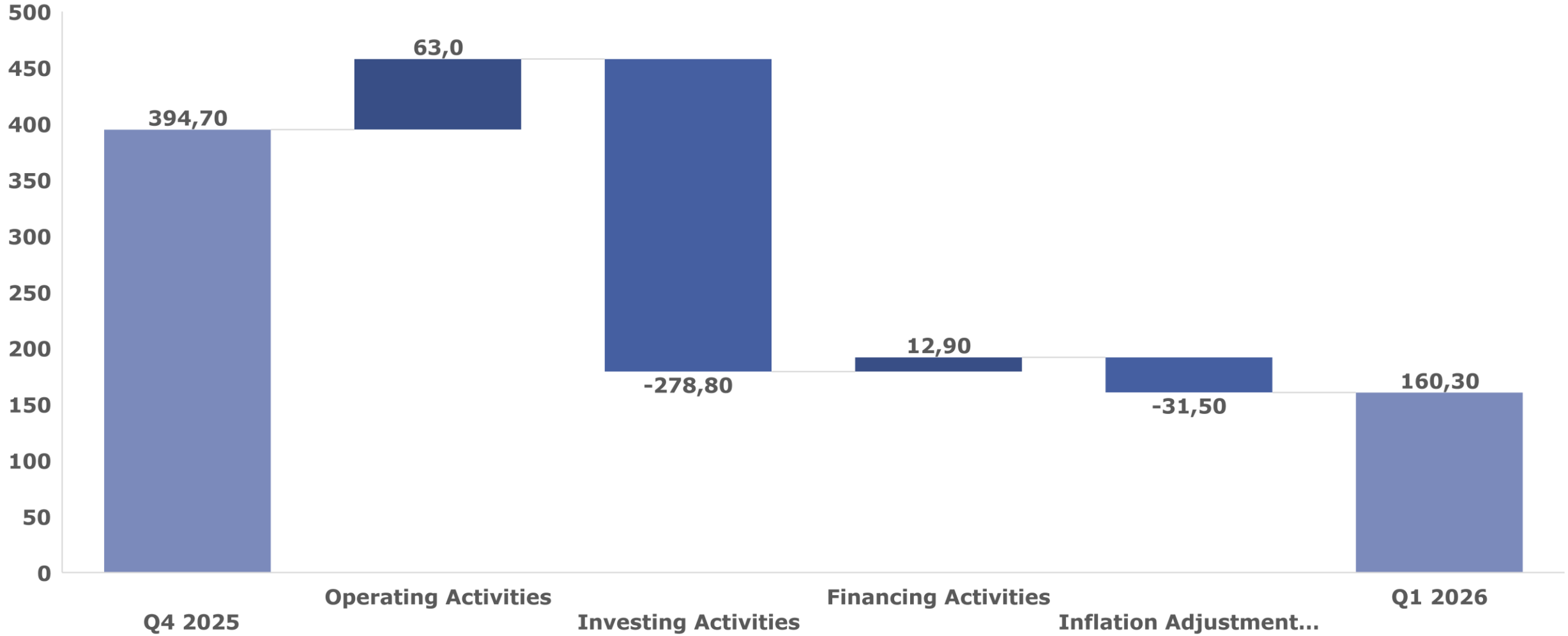


	2023	2024	2025	Q1 2026
Liquidity				
Current Ratio	2,71	2,53	1,78	1,75
Liquidity Ratio	1,72	1,23	0,79	0,63
Indebtedness				
Net Financial Debt/EBITDA	-1,74	-1,24	0,53	-
Leverage (Capital Structure) Ratios				
Liabilities Ratio (%)	37,81	35,94	41,27	40,46
Equity Ratio (%)	62,19	64,06	58,73	59,54

© Amounts for fiscal years 2023, 2024, and 2025 are stated in terms of the purchasing power of the Turkish Lira as of 31 March 2026.

Cash Flow for the First Quarter of 2026

Cash Flow (TRY Million)

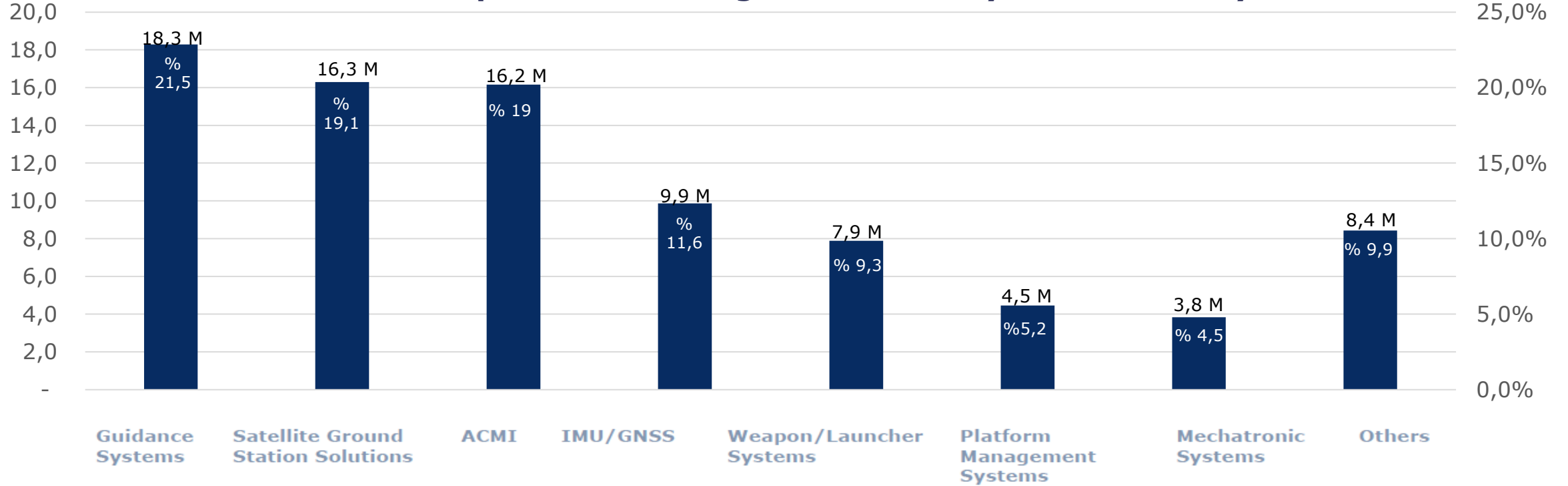


2026 SDT Backlog

USD Million

April 2026 Backlog Distribution by Product Family

Oran



Current Backlog: USD 85.3 Million

US \$ Million	2024	2025	2026 Q1
New Contracts / Orders	21,6	37,1	10

—SDT Credit Rating Assessment

Credit Rating Agency	JCR Eurasia Rating Inc.
Long-Term National Corporate Credit Rating	AA+ (tr) / Stable Outlook
Short-Term National Corporate Credit Rating	J1+ (tr) / Stable Outlook
Long-Term International Foreign Currency Corporate Credit Rating	BB / (Stable Outlook
Long-Term International Local Currency Corporate Credit Rating	BB / (Stable Outlook

© The credit rating assessment was conducted on 28 August 2025.



Strategy & Objectives

Objectives (1/2)

	2025 (Target)	2025 (Actual)
Net Sales (TRY Million)	2.500	2.160 *
EBITDA Margin (%)	20-25	12,4
Export-to-Revenue Ratio (%)	30	6
Dividend (Distributable Profit Ratio %)	≥ 35	≥ 35
Number of Employees**	288	258
Revenue per Employee*** (USD Thousand)	235	202
Female Employee Ratio (%)	>30	29

*Calculated based on the financial data presented in the Independent Audit Report for the period ended 31.12.2025.

**Refers to the total employee count at year-end.

***Calculated using the average number of employees during the year.

— Strategic Objectives

GROWTH

- 🌐 Organic and Inorganic Growth
- 🌐 Expansion of Business Volume and Revenue
- 🌐 Targeting an Average Annual Growth Rate of 15% in USD Terms
- 🌐 Increased Focus on Export Activities
- 🌐 Generating 50% of Revenue from Exports in the Medium Term
- 🌐 Focusing on Dual-Use Applications in High Value-Added Industries

COST EFFICIENCY

- 🌐 Enhancing Operational Efficiency
- 🌐 Revenue and Profitability Targets per Employee
- 🌐 Improving Profitability
- 🌐 Product Family-Based Profitability Targets
- 🌐 EBITDA Margin Target: $\geq 20\%$
- 🌐 Cost Control and Budget Discipline
- 🌐 Current Ratio Target: >2
- 🌐 Benefiting from Incentives

TECHNOLOGICAL ADVANCEMENT

- 🌐 Innovation Roadmap
- 🌐 Exclusive Product Development
- 🌐 Increasing the Ratio of R&D Expenditures to Revenue
- 🌐 Establishment of an R&D Center at the New Campus
- 🌐 Strengthening R&D Infrastructure
- 🌐 Close Monitoring of Field Requirements
- 🌐 Enhancement of System Integration Capabilities
- 🌐 Supporting Employee Training Programs

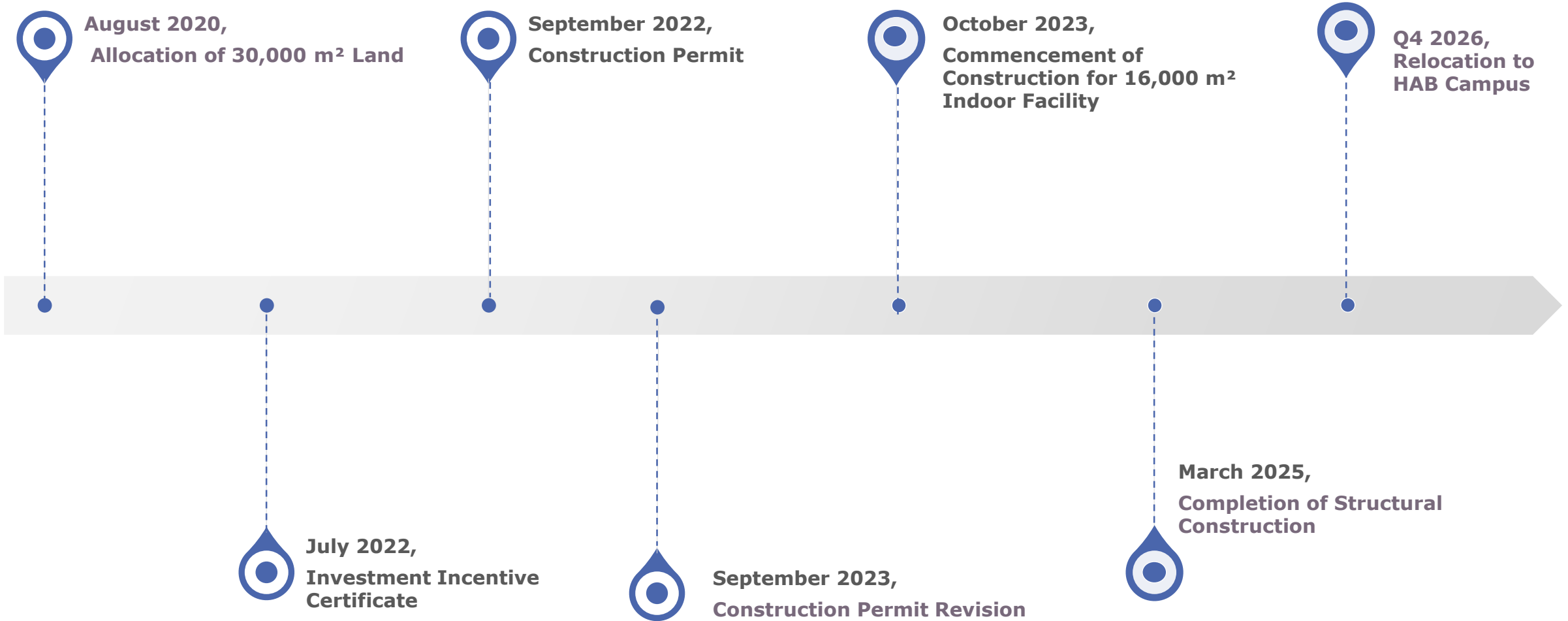
FOCUS ON PRODUCTION

- 🌐 Increasing Production Capacity at the New Campus
- 🌐 Transition from Boutique Manufacturing to Volume Serial Production
- 🌐 Creating Synergy with BKM in Mechanical Manufacturing
- 🌐 Competitive Pricing
- 🌐 Schedule Advantage
- 🌐 Quality Excellence Production Planning for Sirius Products
- 🌐 Enhancement of Testing Capabilities

— 2026–2030 Strategic Plan Performance Targets

	Years				
	2026	2027	2028	2029	2030
Finance					
Business Volume (Backlog) (USD Million)	102	167	198	221	253
Revenue (USD Million)	72	83	95	110	126
Revenue per Employee (USD Thousand)	246	257	269	275	280
International Revenue / Revenue (%)	15	20	30	40	50
EBITDA (%)	25	25	30	30	35
Customer					
Customer Satisfaction Rate (%)	86	87	88	89	90
Process					
Ratio of R&D Expenditures from Internal Sources to Revenue (%)	≥3	≥3,5	≥ 4	≥4,5	≥5
Human Resources					
Employee Turnover Rate (%)	10,1	8,7	8,6	7,9	7,6

HAB Campus Investment Schedule



HAB Campus



— Key Drivers Supporting the Investment

- 🌐 SDT's Consistent Growth Pattern and Objectives
- 🌐 Additional Facility Space Requirements
 - Expansion of Capabilities Through New Technologies
- 🌐 Increasing Diversification of Business Activities and Product Portfolio
- 🌐 Positioning the Company to Serve as an Integrator in the Middle Tier
- 🌐 Rising Demand for Serial Production of Existing Products
- 🌐 Exclusive Product Development Targets and the Need for New Infrastructure, Equipment, and Machinery
- 🌐 Achieving Operational Expansion Flexibility
- 🌐 Improvement of the Working Environment
 - More Comfortable and Technologically Advanced Workspaces
 - Employee Benefits
- 🌐 Close Relationships with Business Partners and Suppliers
- 🌐 Building Confidence Among International Procurement Authorities, End Users, and Government Delegations Through Global Marketing Activities

— Projected Capacity Following the HAB Investment

Investment Facility Information	
Investment Zone	Ankara Uzay ve Havacılık İhtisas Organize Sanayi Bölgesi (HAB)
Total Land Area	30.376 m2
Total Indoor Area	16.224 m2
Land Allocation Date	07 August 2020
Construction Permit Date	28 September 2022
Estimated Investment Completion Date	End of 2026

Production Line / Product	Current Annual Capacity / Units	Total Annual Capacity After Investment / Unit
Guidance Kits	4.000	10.000
Missile and Rocket Launcher Systems	800	2.000
Avionic Systems	600	1.000
Jammer/Blinding Systems–Vehicle-Mounted	500	2.000
Jammer/Blinding Systems–Backpack-Mounted	500	5.000
Counter-Drone Systems	5	50
Firing Training Simulator	25	100
Embedded Training Systems	10	100

— HAB Investment – Investment Incentive Certificate

Certified Investment Amount	TRY 517.686.240
Investment Contribution Rate (%)	% 40
Total Investment Contribution Amount	TRY 207.074.496
Total Utilized Investment Contribution Amount	TRY 19.530.749
Remaining Investment Contribution Amount	TRY 187.543.747

Üniversiteler Mahallesi İhsan
Doğramacı Bulvarı No:37/1
Çankaya -ANKARA



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Pursuant to the Capital Markets Board (“CMB”) Bulletin No. 2023/81 dated 28.12.2023, it was publicly announced that issuers and capital market institutions subject to the CMB’s financial reporting regulations are required to implement inflation accounting in accordance with the provisions of TAS 29, commencing with the annual financial reports for accounting periods ending on or after 31.12.2023.